Established in 1963, Tokyo Electron ("the Company") and Tokyo Electron group ("Tokyo Electron") are world-leading suppliers of semiconductor production equipment ("SPE") and related services for the semiconductor industry. Tokyo Electron develops, manufactures and markets a broad lineup of products, including coater/developers, plasma etch systems, thermal processing systems, single wafer CVD systems, surface preparation systems and wafer probers.

Tokyo Electron also draws on its cumulative expertise in SPE to develop, manufacture and market coater/developers and etch/ash systems for the manufacture of flat panel displays ("FPD"). Most of Tokyo Electron’s semiconductor and FPD production systems command world-leading shares in their respective markets.

Tokyo Electron also maintains a strong presence as a distributor, providing a wide array of semiconductor production systems, storage area network and Internet-related products for broadband solutions, electronic components and other products in Japan from other leading suppliers.

With a network spanning 12 countries in the U.S., Europe and Asia, Tokyo Electron provides superior products and services to its customers, and works to maximize shareholder value.

INVESTOR INFORMATION
(AS OF MARCH 31, 2005)

Corporate Name:
Tokyo Electron Limited

Established:
November 11, 1963

Annual General Meeting of Shareholders:
June

Common Stock:

<table>
<thead>
<tr>
<th>Stock trading unit</th>
<th>Authorized</th>
<th>Issued and outstanding</th>
<th>Number of shareholders</th>
</tr>
</thead>
<tbody>
<tr>
<td>100 shares</td>
<td>300,000,000 shares</td>
<td>180,610,911 shares</td>
<td>60,857</td>
</tr>
</tbody>
</table>

Distribution of Ownership Among Shareholders:

- Japanese financial institutions: 655,816,880 shares (37.00%)
- Foreign institutions and others: 74,804,471 shares (41.40%)
- Individuals and others: 23,902,245 shares (13.23%)
- Other Japanese corporations: 12,497,643 shares (6.92%)
- Treasury stock: 2,529,672 shares (1.40%)

Quarterly Stock Price Range:

<table>
<thead>
<tr>
<th>Year</th>
<th>1Q 2Q 3Q 4Q 1Q 2Q 3Q 4Q 1Q 2Q 3Q 4Q 1Q 2Q 3Q 4Q 1Q</th>
</tr>
</thead>
<tbody>
<tr>
<td>2002</td>
<td>12,000 10,000 8,000 6,000 4,000 2,000 0</td>
</tr>
<tr>
<td>2003</td>
<td>10,000 8,000 6,000 4,000 2,000 0</td>
</tr>
<tr>
<td>2004</td>
<td>8,000 6,000 4,000 2,000 0</td>
</tr>
<tr>
<td>2005</td>
<td>6,000 4,000 2,000 0</td>
</tr>
</tbody>
</table>

For Further Information, Contact:

Investor Relations
Corporate Communications Department
Tokyo Electron Limited
TBS Broadcast Center
36 Akasaka 5-chome, Minato-ku
Tokyo 107-8481
Tel: +81-3-5561-7003
Fax: +81-3-5561-7400
http://www.tei.com
1995–1997
Advances in production using equipment for 8-inch wafers
Increasing popularity of PCs
Spread of the Internet

1999–2001
Production starts with equipment for 12-inch wafers
Explosive uptake of PCs and mobile phones
Increased investment in communications infrastructure

2003–2005
Shift to 12-inch wafer fabs
PC market enters stable growth phase
Increasing demand for digital consumer electronics
Mobile devices equipped with more functions
Limited start of terrestrial digital TV broadcasts
Popularity of flat-panel TVs increases

2006–2008
Expansion in volume production of 12-inch wafers
Increase in sophistication of digital consumer electronics
Convergence of digital consumer electronics, mobile communications and other applications
Increase in terrestrial digital TV broadcasts
Widespread popularity of flat-panel TVs
Age of home networks and digital networks arrives